

ANSWERS TO EXERCISES**Exercise #1: Transcription of Title Proper in Series Statement/SAR (Rules 1.1B1, 12.1B1, 12.1B2)**

1. Monographic series with title "Current Topics in Mathematics"

4XX \$a in bibliographic record: \$a Current topics in mathematics

1XX in new SAR: \$a Current topics in mathematics

4XX in SAR: \$a Current topics in mathematics

670 usage in that SAR: (Current topics in mathematics [sic])

or: (Current topics in mathematics [should be "mathematics"])

2. Monographic series with title "RED -- Research in Educational Development"

4XX \$a in bibliographic record: \$a Research in educational development

1XX in new SAR: \$a Research in educational development

4XX in SAR: \$a RED

670 usage in that SAR: (RED -- Research in educational development)

3. Monographic series with title "Outlook Magazine Presents Political Viewpoints"

4XX \$a in bibliographic record: \$a Political viewpoints

1XX in new SAR: \$a Political viewpoints

4XX in SAR: \$a Outlook magazine presents political viewpoints

670 usage in that SAR: (Outlook magazine presents political viewpoints)

4. Multipart item with title "EOSS — Exploring Our Solar System"

Because multipart items are not covered by rule 12.1B2, cataloger's judgment determines what should be recorded as the title proper in the series area. There are at least three possibilities.

Possibility #1:

4XX \$a in bibliographic record: \$a EOSS

1XX in SAR: \$a EOSS

4XX in SAR: \$a Exploring our solar system

670 usage in that SAR: (EOSS --- Exploring our solar system)

Possibility #2:

4XX \$a in bibliographic record: \$a Exploring our solar system

1XX in SAR: \$a Exploring our solar system

4XX in SAR: \$a EOSS

670 usage in that SAR: (EOSS --- Exploring our solar system)

Possibility #3:

4XX \$a in bibliographic record: \$a EOSS, exploring our solar system

1XX in SAR: \$a EOSS, exploring our solar system

4XX in SAR: \$a Exploring our solar system

670 usage in that SAR: (EOSS --- Exploring our solar system)

Exercise #2: "Major" and "Minor" Changes in Title Proper (Rule 21.2A)

1. SAR = Engebretson Foundation research report
current issue: Research report of the Engebretson Foundation

new SAR? **No (minor change): category c); give 430/670 fields.**
2. SAR = Data base applications
current issue: Database applications

new SAR? **No (minor change): category a); give 430/670 fields.**
3. SAR = Discussion paper (Behavioral Analysis Society)
current issue: Behavioral Analysis Society discussion paper

new SAR? **No (minor change): category c); give 430/670 fields.**
4. SAR = Linguistics
current issue: Linguistics series

new SAR? **No (minor change): category i); give 430/670 fields.**
5. SAR = Biology and zoology curriculum guides
current issue: Zoology and biology curriculum guides

new SAR? **Yes (major change in first five words); connect two SARs with 530/675 fields.**
6. SAR = Research on immunology
current issue: Research in immunology

new SAR? **No (minor change): category b); give 430/670 fields.**
7. SAR = Bulletin of the Willower Group
current issue: Willower Group bulletin

new SAR? **No (minor change): category c); give 430/670 fields.**
8. SAR = Labor statistical studies
current issue: Labour statistical study

new SAR? **No (two minor changes): category a); give 430/670 fields.**
9. SAR = Series on genealogical research
current issue: Genealogical research series

new SAR? **No (two minor changes): categories b) and i); give 430/670 fields.**

10. SAR = Oregon Social Workers' Association monograph
current issue: Monograph of the Pacific Northwest Social Workers' Association
[two NARs: 110 = Oregon Social Workers' Association; 110 = Pacific Northwest Social Workers' Association; 510 fields on each NAR linking the two NARs]
- new SAR? **Yes (major change): different corporate body (21.2A1, last paragraph); connect two SARs with 530/675 fields.**
11. SAR = Studies on growing roses, lilacs, azaleas, peonies, and other plants
current issue: Studies on growing roses, azaleas, peonies, and other plants
- new SAR? **No (minor change): category h); give 430/670 fields.**
12. SAR = Série Littérature française
current issue: Littérature française
- new SAR? **No (minor change): category i); give 430/670 fields.**
13. SAR = IEA study
current issue: Study of the Iowa Education Association
[one NAR: 110 = Iowa Education Association; 410 = IEA]
- new SAR? **No (minor change): category c); give 430/670 fields.**
14. SAR = Papers on Asia art
current issue: Papers on Asian art
- new SAR? **No (minor change): category a); give 430/670 fields.**
15. SAR = Recent doctoral dissertations on Russian literature
current issue: Recent doctoral dissertations on Russian literature and theology
- new SAR? **Yes (major change): change beyond the first five words that indicates a different subject matter (21.2A1, 2nd paragraph); connect two SARs with 530/675 fields [this category is cataloger's judgment].**
16. SAR = AT historical guides
[SAR 643: \$a Chicago \$b American Tutoring Pub. Co.]
current issue: Historical guides [still published by American Tutoring Pub. Co.]
- new SAR? **No (minor change): category c); give 430/670 fields.**
17. SAR = Immigration and emigration studies. Part A, Northern Europe and Scandinavia
current issue: Immigration & emigration studies. Part A, Scandinavia and Northern Europe
- new SAR? **No (minor change): change beyond the first five words that doesn't indicate a different subject matter (21.2A1, 2nd paragraph); give 430/670 fields.**

Exercise #3: New Sequence of Numbering

1. SAR: 642 = \$a v. 2 \$5 DLC; imprint date in first 670 = 1991
current issue published in 2001 with numbering "new series, volume 1"
search of database shows latest issue as v. 25 in 2000

4XX \$v in bibliographic record: \$v new ser., v. 1

updates to SAR?

new 642: \$a new ser., v. 1 \$d 2001- \$5 DLC

existing 642: \$a v. 2 \$d <1991-2000> \$5 DLC

2. SAR: 642 = \$a no. 3 \$5 DLC; imprint date in first 670 = 1987
current issue published in 2002 with numbering "volume 2"
search of database shows latest issue as no. 67 in 2001

4XX \$v in bibliographic record: \$v v. 2

updates to SAR?

new 642: \$a v. 2 \$d <2002-> \$5 DLC

existing 642: \$a no. 3 \$d <1987-2001> \$5 DLC

3. SAR: 642 = \$a v. 1 \$5 DLC; imprint date in first 670 = 1983
current issue published in 1999 with numbering "volume 1"
search of database shows latest issue as v. 88 in 1998

4XX \$v in bibliographic record: \$v [new ser.], v. 1

updates to SAR?

new 642: \$a [new ser.], v. 1 \$d 1999- \$5 DLC

existing 642: \$a v. 1 \$d 1983-<1998> \$5 DLC

4. SAR: 642 = \$a no. 3 \$5 DLC; imprint date in first 670 = 1997
current issue published in 2002 with numbering "volume 32"
search of database shows latest issue as no. 30 in 1995

4XX \$v in bibliographic record: \$v v. 32

updates to SAR?

none --- but 8XX needed in bibl. record: \$v no. 32

Exercise #4: Collected Set Records for Multipart Items

1. Available for cataloging: v. 1, published in 2001 --- new record being created

**260 ## ... \$c 2001-
300 ## \$a v. <1 >
~~362 1# \$a~~
500 ## \$a
008 Date 1: 2001
008 Date 2: 9999**

2. Available for cataloging: v. 2, published in 2000 --- new record being created

**260 ## ... \$c <2000 >
300 ## \$a v. <2 >
~~362 1# \$a~~
500 ## \$a Description based on: v. 2, published in 2000.
008 Date 1: 2000
008 Date 2: 9999**

3. Available for cataloging: v. 2-4, with copyright dates of 1999-2000; introduction of v. 2 says "... volume 1, published in 1998 ..." --- new record being created

**260 ## ... \$c [1998]-<c2000 >
300 ## \$a v. <2-4 >
~~362 1# \$a~~
500 ## \$a Description based on: v. 2, copyrighted 1999.
008 Date 1: 1998
008 Date 2: 9999**

Option in 1.4F8 applied because explicit statement was in resource.

4. Available for cataloging: v. 2, published in 2001; introduction says volume 1 was proceedings of a conference held in 2000 --- new record being created

**260 ## ... \$c <2001 >
300 ## \$a v. <2 >
362 1# \$a Began in 2000?
500 ## \$a Description based on: v. 2, published in 2001.
008 Date 1: 2000
008 Date 2: 9999**

5. Available for cataloging: v. 2, published in 2001 --- existing copy cataloging record has 260 with \$c 2000- because description was based on v. 1

260 ## ... \$c 2000-<2001 >
300 ## \$a v. <2 >
~~362 1# \$a~~
500 ## \$a
008 Date 1: 2000
008 Date 2: 9999

Also: compare bibliographic data elements of v. 2 to the existing record; if they don't match, give notes and access points for differences if important.

6. Available for cataloging: v. 1-2, published in 1999-2001 --- existing copy cataloging record has following fields:

260 fields lacks subfield \$c
362 1# \$a Began in 1999?
500 ## \$a Description based on: v. 2, published in 2001.

260 ## ... \$c 1999-<2001 >
300 ## \$a v. <1-2 >
~~362 1# \$a~~ [delete existing field]
~~500 ## \$a~~ [delete existing field]
008 Date 1: 1999
008 Date 2: 9999

Also: compare other bibliographic data elements of v. 1 to the existing record; if they don't match, change description to reflect v. 1 and give notes and access points for different data elements from v. 2 if important.